

TPE Market Update

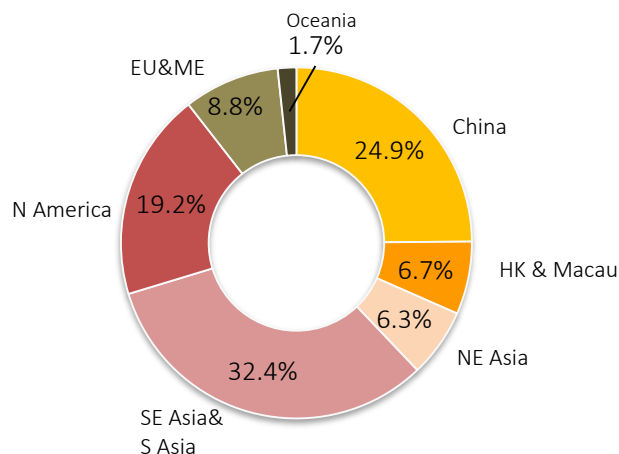
2022 Q1 market update at Taoyuan International Airport

Statistics

Source: Taoyuan Airport 2022 Jan - Mar

JAN-MAR 2022	PAX	CGO
Total Volume	289,119	670,172*
% YTD	24.3%	0.1%
LCC penetration rate	5.0%	*in metric tons
Growth rate over 10% (PAX)	Oceania 113.7% EU & ME 74.1% NE Asia 43.7% SE Asia & S Asia 41.7% North America 31.7% China 16.3%	
Negative growth region (PAX)	HK & Macau (33.5%)	

PAX Traffic by Region JAN-MAR 2022



OVERALL OPERATIONAL PERFORMANCE

The Zero-COVID policy, which the government still upholds to control the pandemic, poses stringent restrictions on airport travel. In 2022 Q1, TPE served 289,119 passengers, a 24.3% YoY increase. In terms of cargo, we handled 670,172 metric tons, almost the same amount of 2021 Q1. LCC penetration rate reached 5.0%, serving 14,416 passengers, a 48.3% YoY growth.

PASSENGER TRAFFIC ANALYSIS

In comparison with 2021 Q1, passenger traffic bounce back slightly in some regions at the beginning of 2022: Oceania 113.7%, EU&ME 74.1%, NE Asia 43.7%, SE Asia & S Asia 41.7%, N America 31.7%, China 16.3%. But it still has a long way to go before getting back to the 2019 peak.

TOP 5 SHORT-HAUL CITIES

Shanghai	51,349
Hanoi	17,069
Ho Chi Minh City	15,981
Xiamen	14,939
Bangkok	14,625

113,963
39.6%

of total passenger number

TOP 4 MEDIUM-HAUL CITIES

Singapore	15,571
Jakarta	13,578
Kuala Lumpur	4,154
Penang	611

33,914
11.8%

of total passenger number

TOP 5 LONG-HAUL CITIES

San Francisco	28,247
Los Angeles	13,645
Istanbul	10,256
Dubai	9,685
Vancouver	4,874

66,707
23.2%

of total passenger number

Airport NEWS

Record High Cargo Volume in 2021



TPE cargo volume keeps growing for two consecutive years, reaching a record high of 2.81 million tons in 2021, an annual growth of 20%. It is expected to reach 2.89 million this year.

Non-resident Business Travelers Allowed to Enter Taiwan



According to instructions of the Central Epidemic Command Center, non-resident business travelers are allowed to enter Taiwan starting on 7 March. Quarantine for arrivals will be reduced to 10 days.

TTIA Renewed ACI Airport Health Accreditation (AHA)



Taoyuan Airport successfully renewed the ACI AHA accreditation, extending its validity to 7 April 2023. We will maintain the highest sanitization, cleaning, and operation standard in the airport, giving travelers and airport staff a safe and comfortable environment.

TIAC Won ACI ‘The Voice of the Customer’ Recognition



In pursuit of excellence and growth, TIAC continues to collect passengers’ opinions despite the pandemic, and won ACI ‘The Voice of the Customer’ recognition for two consecutive years.

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