

# TPE Market Update

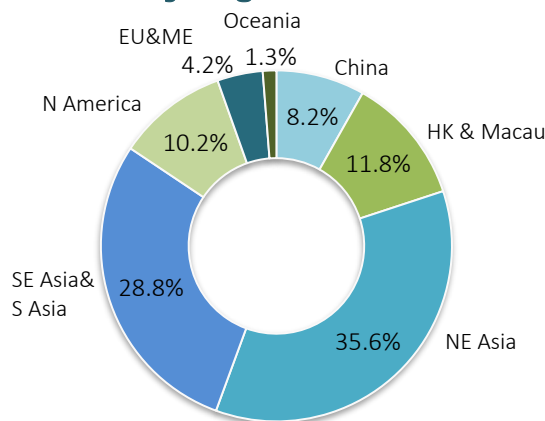
## 2024 Q4 market update at Taoyuan International Airport

### Statistics

Source: Taoyuan Airport 2024 JAN - DEC

JAN-DEC 2024	PAX	CGO
Total Volume	44,921,996	2,270,974*
% YTD	27.1%	7.5%
LCC penetration rate	22.6%	*in metric tons
Growth rate over 10% (PAX)	China	48.3%
	NE Asia	38.1%
	HK & Macau	28.0%
	SE Asia & S Asia	19.0%
	North America	14.4%
	EU & ME	13.3%
Negative growth region (PAX)	NA	

### PAX Traffic by Region JAN-DEC 2024



### OVERALL OPERATIONAL PERFORMANCE

TPE served 44.9 million passengers in 2024, a 27.1% YoY increase; 92.3% of the pre-COVID peak, 48 million. LCC penetration rate reached 22.6%, with a record-breaking number of 10 million passengers, a 32.7% YoY growth. As to air cargo, we handled 2.3 million metric tons, a 7.5% increase.

### PASSENGER TRAFFIC ANALYSIS

In comparison with 2023 numbers, accumulated passenger traffic increased in all regions from January to December: China 48.3%, NE Asia 38.1%, HK & Macau 28.0%, SE Asia & S Asia 19.0%, North America 14.4%, EU&ME 13.3%, and Oceania 0.3%.

### TOP 5 SHORT-HAUL CITIES

Hong Kong	4,393,422
Tokyo	3,668,081
Osaka	2,893,214
Bangkok	2,829,516
Incheon	2,322,170

**16,106,403**

**35.9%**

of total passenger number

### TOP 5 MEDIUM-HAUL CITIES

Singapore	1,919,915
Kuala Lumpur	1,086,176
Sapporo	918,285
Bali	391,767
Jakarta	382,107

**4,698,250**

**10.5%**

of total passenger number

### TOP 5 LONG-HAUL CITIES

San Francisco	1,383,919
Los Angeles	1,096,095
Seattle	440,898
Vancouver	437,219
Dubai	356,309

**2,778,430**

**8.3%**

of total passenger number

## Starlux Flies to Jakarta



On 1 September Starlux launched 5 weekly flights to Jakarta, its first destination in the south hemisphere and also an important market for its transfer network connecting north America.

## Tigerair Taiwan's New Route to Kyushu



On 26 November Tigerair Taiwan also launched the 1 weekly flight to Miyazaki, its third destination in Kyushu after Fukuoka and Saga.

## Airport NEWS

### MOU Between Taoyuan Airport and Kumamoto Airport



A memorandum of understanding was signed on 15 November by Taoyuan International Airport Corporation and Kyushu Kumamoto International Airport Corporation. With the sister airport bond, both resolve to share operational know-how, exchange management experiences, and promote tourism/commercial routes between Taoyuan and Kumamoto.

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### The 2024 Taoyuan Airport Forum: Sharing Insights into the Future Aviation Industry



On 20 November TIAC invited 9 representatives from ACI, IATA, OAG, Kansai Airport, Narita Airport, Artelia Airports, NESTE and Hitotsubashi University respectively to discuss opportunities and challenges of the aviation industry. The audience benefited from the insights of the rare gathering of industry elites.