

TPE Market Update

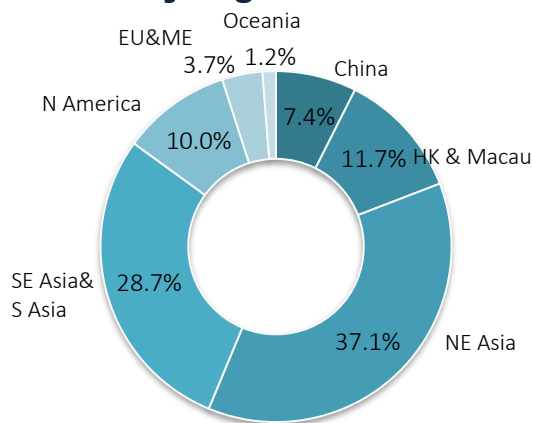
2025 Q1 market update at Taoyuan International Airport

Statistics

Source: Taoyuan Airport 2025 JAN - MAR

JAN-MAR 2025	PAX	CGO
Total Volume	11,747,701	568,874*
% YTD	5.2%	8.9%
LCC penetration rate	23.5%	*in metric tons
Growth rate over 1% (PAX)	China NE Asia North America HK & Macau EU & ME	8.7% 8.3% 7.7% 7.0% 3.9%
Negative growth region (PAX)	Oceania	-5.4%

PAX Traffic by Region JAN-MAR 2025



Overall Operational Performance

In 2025 Q1 TPE served 11.7 million passengers, a 5.2% YoY increase; the number also returned to 97.4% of the pre-COVID level. LCC penetration rate is 23.5%, with a 2.8 million passengers, a 4.9% YoY growth. As to cargo, we handled 0.6 million metric tons, a 8.9% increase.

Passenger Traffic Analysis

In comparison with 2024 numbers, accumulated passenger traffic increased in the following regions: China 8.7%, NE Asia 8.3%, North America 7.7%, HK & Macau 7.0%, EU&ME 3.9%, and SE Asia & S Asia 0.6%.

TOP 5 SHORT-HAUL CITIES

Hong Kong	1,163,830
Tokyo	980,564
Osaka	758,041
Bangkok	743,592
Incheon	637,407

4,283,434
36.4%

of total passenger number

TOP 5 MEDIUM-HAUL CITIES

Singapore	478,464
Sapporo	297,948
Kuala Lumpur	237,844
Jakarta	102,595
Bali	81,596

1,198,447
10.2%

of total passenger number

TOP 5 LONG-HAUL CITIES

San Francisco	334,589
Los Angeles	271,889
Seattle	174,826
Vancouver	113,037
Dubai	77,445

971,786
8.3%

of total passenger number

China Airlines Increased Flight Frequency



China Airlines increased flights to existing destinations since March: from 14 to 18 weekly flights to Busan, 2 to 3 weekly flights to Kagoshima, and 5 weekly to daily to Takamatsu.

Thai Lion Air Launched TPE-NGO Route



On 31 March Thai Lion Air launched the 4 weekly Bangkok Don Mueang- Taipei- Nagoya flights, operated by B737-800.

Airport NEWS

Taoyuan International Airport Celebrated its 46th Anniversary



On 26th February Taoyuan Airport celebrated its 46th anniversary. Since its debut in 1979, the airport has served more than 860 million passengers and witnessed numerous memorable moments. Taoyuan Airport remains committed to enhancing airport experiences and creating joyful journeys for our customers.

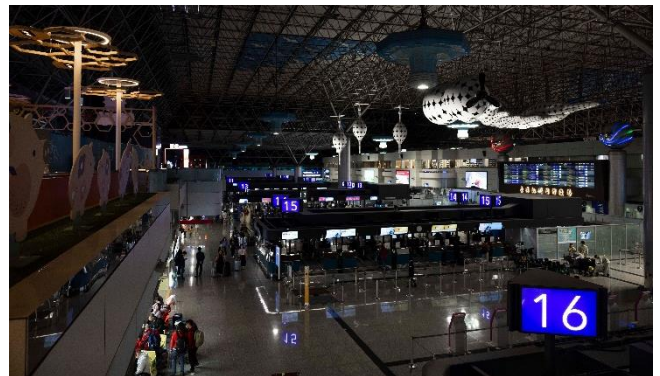
 <https://www.facebook.com/TIAfans/>

 <https://www.instagram.com/taoyuanairport/>

 [@taoyuanairport](https://twitter.com/taoyuanairport)

 [@taoyuanairport](https://line.me/ti/gp/taoyuanairport)

Taoyuan International Airport Joined the 2025 Earth Hour



At 8:30pm Saturday 22nd March, Taoyuan Airport joined the Earth Hour's signature switch-off moment by dimming lights in T2 departure hall for an hour. The symbolic act of environmental solidarity demonstrated that individual and collective action can create real impact.