

TPE Market Update

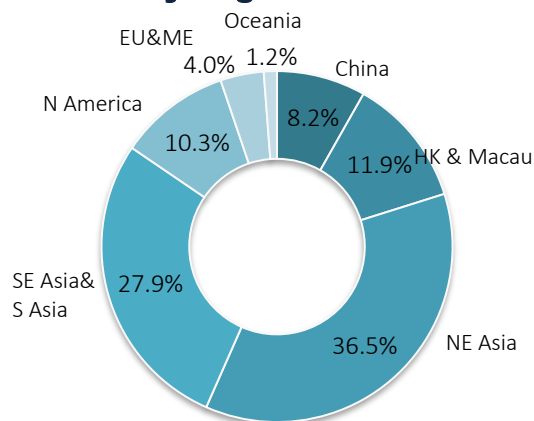
2025 H1 market update at Taoyuan International Airport

Statistics

Source: Taoyuan Airport 2025 JAN - JUN

JAN-JUN 2025	PAX	CGO
Total Volume	23,467,882	1,181,775*
% YTD	5.8%	9.3%
LCC penetration rate	23.2%	*in metric tons
Growth rate over 1% (PAX)	HK & Macau	9.9%
	NE Asia	9.2%
	China	7.9%
	North America	6.8%
	EU & ME	3.3%
	Oceania	1.3%
Negative growth region (PAX)	NA	

PAX Traffic by Region JAN-JUN 2025



Overall Operational Performance

In 2025 H1 TPE served 23.5 million passengers, a 5.8% YoY increase; the number also returned to 96.5% of the pre-COVID peak in 2019. LCC penetration rate is 23.2%, with 5.5 million passengers, a 7.6% YoY growth. As to cargo, we handled 1.2 million metric tons, a 9.3% increase.

Passenger Traffic Analysis

In comparison with 2024 numbers, accumulated passenger traffic increased in all regions: HK & Macau 9.9%, NE Asia 9.2%, China 7.9%, North America 6.8%, EU&ME 3.3%, Oceania 1.3%, and SE Asia & S Asia 0.2%.

TOP 5 SHORT-HAUL CITIES

Hong Kong	2,364,850
Tokyo	1,859,500
Osaka	1,457,085
Bangkok	1,372,275
Incheon	1,237,047

8,290,757
35.3%

of total passenger number

TOP 5 MEDIUM-HAUL CITIES

Singapore	967,182
Sapporo	507,430
Kuala Lumpur	482,835
Jakarta	212,427
Bali	182,904

2,352,778
10.0%

of total passenger number

TOP 5 LONG-HAUL CITIES

San Francisco	666,179
Los Angeles	537,547
Seattle	381,687
Vancouver	223,183
Dubai	170,209

1,978,805
8.4%

of total passenger number

New Routes Launched in Q2



Several airlines launched new routes from TPE in the 2nd quarter: EVA Air and Starlux opened Taipei-Kobe routes; Tigerair flew to Oita and Yonago.

Starlux Commenced Taipei-Ontario Service



Starlux commenced the Taipei-Ontario 4 weekly flights with A350-900 on 2 June 2025. Ontario is its 4th North America destination, after Los Angeles, San Francisco, and Seattle.

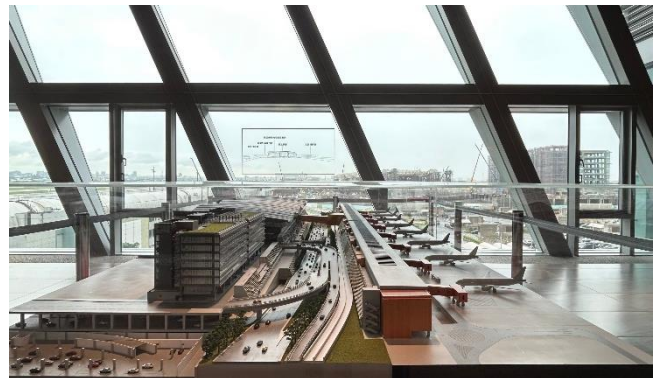
Airport NEWS

Celebrating 2025 Skytrax Achievements



Taoyuan International Airport celebrated its latest achievement as the 2025 Skytrax World's Best Airport for Baggage Delivery. Supported by our valued passengers, TPE also won the 43th place of Skytrax top 100 airports.

Terminal 3 Model on Display with Current Construction Overview



A 1:200 scale model of the Terminal 3 building is on display in Terminal 2, with the view of construction progress right outside the window of display area for visitors to have a sneak peek of the future mega terminal.

<https://www.facebook.com/TIAfans/>

<https://www.instagram.com/taoyuanairport/>

[@taoyuanairport](https://twitter.com/taoyuanairport)

[@taoyuanairport](https://www.linkedin.com/company/taoyuanairport/)