

TPE Market Update

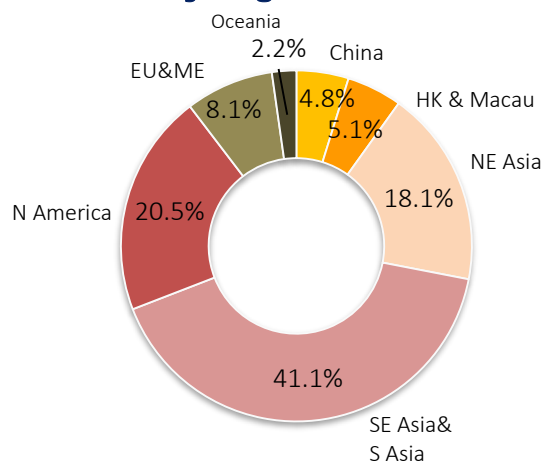
2022 Q1-Q4 market update at Taoyuan International Airport

Statistics

Source: Taoyuan Airport 2022 JAN - DEC

JAN-DEC 2022	PAX	CGO
Total Volume	5,342,448	2,538,768*
% YTD	487.7%	(9.7)%
LCC penetration rate	9.0%	*in metric tons
Growth rate over 10% (PAX)	NE Asia 1683.0% North America 1521.0% Oceania 913.2% SE Asia & S Asia 802.5% EU & ME 543.2% HK & Macau 213.1% China 30.7%	
Negative growth region (PAX)	N/A	

PAX Traffic by Region JAN-DEC 2022



OVERALL OPERATIONAL PERFORMANCE

On 13th October 2022 Taiwan reopened its border after 2 years of Covid restriction. The 2022 TPE passenger number came to 5,342,448, a 487.7% YoY increase. LCC penetration rate reached 9.0% with 483,260 passengers, a 998.8% YoY growth. As to cargo, we handled 2,538,768 metric tons, a 9.7% decrease due to the global inflation.

PASSENGER TRAFFIC ANALYSIS

In comparison with 2021 numbers, accumulated passenger traffic increased in all regions from January to December: NE Asia 1683.0%, N America 1521.0%, Oceania 913.2%, SE Asia & S Asia 802.5%, EU&ME 543.2%, HK & Macau 213.1% and China 30.7%.

TOP 5 SHORT-HAUL CITIES

Bangkok	450,641
Ho Chi Minh City	347,937
Tokyo	300,607
Manila	284,062
Hanoi	262,183

1,645,430
31.0%

of total passenger number

TOP 5 MEDIUM-HAUL CITIES

Singapore	361,972
Jakarta	161,222
Kuala Lumpur	138,628
Sapporo	60,149
Bali	40,263

762,234
14.3%

of total passenger number

TOP 5 LONG-HAUL CITIES

San Francisco	361,308
Los Angeles	249,485
Vancouver	126,828
New York	105,206
Istanbul	94,843

937,670
17.6%

of total passenger number

Greater Bay Airlines Launched Hong Kong-Taipei Route



Greater Bay Airlines opened the Hong Kong-Taipei route in Taoyuan Airport, offering 5 weekly flights since December 1st.

EVA Air Launched 2 new Routes to Europe in Q4



EVA Air started the Taipei-Milano bi-weekly schedule flight from October 25th and Taipei-Munich four-weekly schedule flight from November 3^d.

Airport NEWS

TIAC Won Taiwan Corporate Sustainability Awards



TIAC won three 2022 Taiwan Corporate Sustainability Awards (TCSA), including “Top 100 Sustainability Model Award”, “Corporate Sustainability Report – the Platinum Award in the Transportation Industry”, and “Growth Through Innovation Leader Award.”

TIAC Welcomed Traffic Recovery with Shopping Festival



TIAC teamed up with business partners to host a shopping festival that invited passengers to taste a variety of traditional cuisines and souvenirs. The festival was highlighted by fancy performance and lucky draw activities.

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