

TPE Market Update

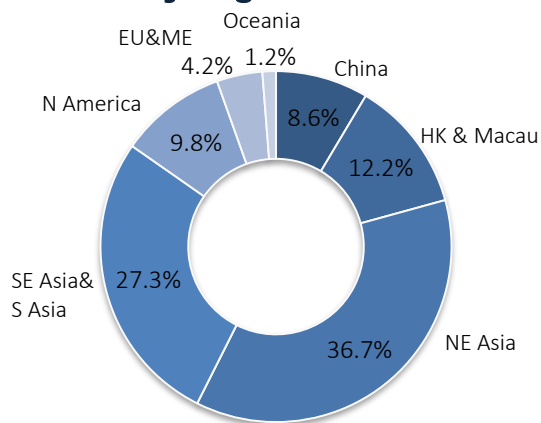
2025 Q4 market update at Taoyuan International Airport

Statistics

Source: Taoyuan Airport 2025 JAN - DEC

JAN-DEC 2025	PAX	CGO
Total Volume	47,795,969	2,499,899*
% YTD	6.4%	10.1%
LCC penetration rate	23.6%	*in metric tons
Growth rate over 1% (PAX)	China HK & Macau NE Asia EU & ME Oceania North America SE Asia & S Asia	11.3% 10.2% 9.6% 6.9% 6.1% 2.9% 1.0%
Negative growth region (PAX)	N/A	

PAX Traffic by Region JAN-DEC 2025



Overall Operational Performance

In 2025 TPE served 47.8 million passengers, a 6.4% YTD increase, also 98.2% of the pre-COVID peak in 2019. LCC penetration rate is 23.6%, with 11.3 million passengers, 10.9% YTD growth. As to cargo, we handled 2.5 million metric tons, a 10.1% increase.

Passenger Traffic Analysis

In comparison with 2024 numbers, accumulated passenger traffic increased in all regions: China 11.3%, HK & Macau 10.2%, NE Asia 9.6%, EU&ME 6.9%, Oceania 6.1%, North America 2.9% and SE Asia & S Asia 1.0%.

TOP 5 SHORT-HAUL CITIES

Hong Kong	4,905,000
Tokyo	3,700,874
Osaka	2,920,352
Bangkok	2,747,310
Incheon	2,453,298

16,726,834

35.0%

of total passenger number

TOP 5 MEDIUM-HAUL CITIES

Singapore	1,994,149
Sapporo	1,073,838
Kuala Lumpur	987,015
Jakarta	428,611
Bali	384,536

4,868,149

10.2%

of total passenger number

TOP 5 LONG-HAUL CITIES

San Francisco	1,262,231
Los Angeles	995,840
Seattle	764,214
Vancouver	441,606
Dubai	389,201

3,853,092

8.1%

of total passenger number

New short-haul Routes Launched in Q4



Several airlines launched new short haul flights from TPE in Q4: EVA Air Taipei-Busan route; Vietjet Air flied to Da Lat; Starlux resumed Taipei-Manila service.

EVA Air Expanded Taipei-Dallas Service



EVA Air commenced three weekly Taipei-Dallas flights on 3 Oct 2025, increasing service to five weekly since 18 Nov 2025, and expanding again to daily from 15 Dec 2025.

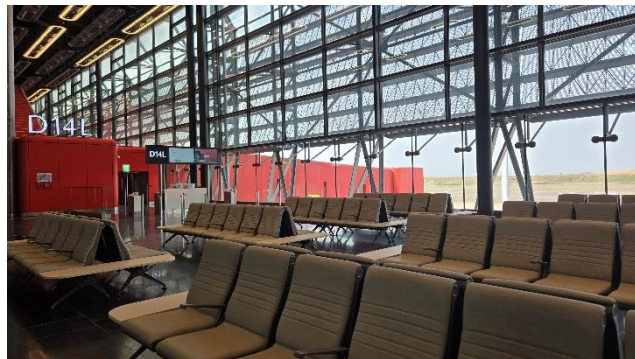
Airport NEWS

2025 Taoyuan Airport Forum Discussing Airport Economy and Route Connectivity



On 7 November TIAC invited 8 representatives from ACI, IATA, OAG, Airports of Thailand, Japan Airlines, Plaza Premium Group and Mitsubishi Estate to share their insights into terminal ambience and route connectivity. The audience learned the latest information of aviation development in the forum, titled “How to Design Terminal Ambience and Route Connectivity for Global Travelers”.

Taoyuan Airport T3 North Concourse Officially Opened on 25 December



As the first section of Terminal 3 project, T3 north concourse features modern design, high ceiling, extra 8 new boarding gates, and free massage chairs. Its operation effectively responds to the rapid growth of passenger traffic by easing flow congestion and giving passengers better experiences. The trial run started on 1 Dec 2025; T3 north concourse was officially opened on 25 Dec 2025.



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