

TPE Market Update

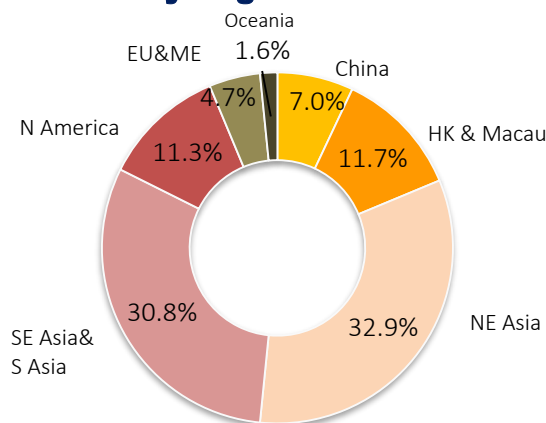
2023 Q1-Q4 market update at Taoyuan International Airport

Statistics

Source: Taoyuan Airport 2023 JAN - DEC

JAN-DEC 2023	PAX	CGO
Total Volume	35,354,924	2,112,988*
% YTD	561.8%	(16.8)%
LCC penetration rate	21.7%	*in metric tons
Growth rate over 10% (PAX)	HK & Macau 1424.0% NE Asia 1102.2% China 869.1% SE Asia & S Asia 397.2% Oceania 369.2% EU & ME 284.2% North America 266.9%	
Negative growth region (PAX)	N/A	

PAX Traffic by Region JAN-DEC 2023



OVERALL OPERATIONAL PERFORMANCE

In 2023 TPE served 35,354,924 passengers, a growth rate of 561.8% compared to 2022. This traffic number is 73% of pre-COVID level. LCC penetration rate accounted for 21.7%, with 7,661,918 passengers, a 1,478.6% YoY growth. As to air cargo, we handled 2,112,988 metric tons, a 16.8% decrease.

PASSENGER TRAFFIC ANALYSIS

In comparison with 2022 numbers, accumulated passenger traffic increased in all regions from January to December: HK & Macau 1,424.0%, NE Asia 1,102.2%, China 869.1%, SE Asia & S Asia 397.2%, Oceania 369.2%, EU&ME 284.2% and N America 266.9%.

TOP 5 SHORT-HAUL CITIES

Hong Kong	3,489,592
Tokyo	2,793,224
Bangkok	2,287,993
Osaka	2,215,491
Incheon	2,038,282

12,824,582

36.4%

of total passenger number

TOP 5 MEDIUM-HAUL CITIES

Singapore	1,863,777
Kuala Lumpur	989,579
Sapporo	793,679
Jakarta	367,658
Bali	350,206

4,364,899

12.4%

of total passenger number

TOP 5 LONG-HAUL CITIES

San Francisco	1,134,776
Los Angeles	1,042,877
Vancouver	426,117
New York	325,222
Dubai	298,649

3,227,641

9.1%

of total passenger number

Airline NEWS

STARLUX Airlines Commenced Taipei-Nagoya Service



STARLUX commenced the Taipei-Nagoya daily flight with A321neo on 1st December. Nagoya is its 8th Japanese destination after Osaka, Tokyo, Fukuoka, Okinawa, Sapporo, Sendai, and Kumamoto.

Airport NEWS

Taoyuan Airport Forum: Sharing Insights into New Trends



On 24th October, TIAC held the 2023 Taoyuan Airport Forum that gathered representatives of airlines, airports, industry suppliers, and market experts to share insights and first-hand knowledge on issues of smart airport and sustainable development in the aviation industry.

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STARLUX Airlines Also Launched Taipei-San Francisco Service



From STARLUX FaceBook

On 16th December STARLUX also launched the Taipei-San Francisco flight, three times a week. San Francisco is its second destination in the US, following Los Angeles. STARLUX plans to make it daily from March 2024.

Taoyuan Airport Served 30 Million Passengers in 2023



Taoyuan Airport served over 30 million passengers in 2023. This landmark also means 30 million smiles, memories, and touching moments. We expect to welcome another traffic record in 2024.